



Newport Beach Women's Democratic Club

Serving Newport Beach & Surrounding Communities

P O Box 11761 | Newport Beach, CA 92658

NBWDC.org | Info@NBWDC.org

Voicemail/Text (949) 423-6468

Social Media @NBWDC

CLUB MEETING AGENDA

Tuesday, January 16, 2018
OASIS Senior Center Room #1
801 Narcissus Avenue, Corona del Mar
[Ample Free Parking – Map Here](#)

Meeting Sponsor

[Contact NBWDC if interested or with Sponsor suggestions](#)

- 5:30: Networking & Light Refreshments
- Admission (Cash, Check, Credit Card accepted)
 - Members: Free with RSVP; \$10 if Walk-in
 - Guests: \$10 with RSVP; \$15 if Walk-in
 - Check-In, Name Tags, Program Materials, Membership Information
 - Networking Opportunity
 - [RSVP Required No Later than January 12: Click here](#)
- 6:00: Call to Order & Welcome: President Rima Nashashibi
- Introductions: Meeting Sponsor, Guests, New Members
- 6:15: **Speakers' Program:** Stephen J. Landsman, Tax Partner & CPA, Squar Milner, LLP
- The New Tax Plan: What It Means for You, Your Family, Your Community & Our Country
- 6:45: NBWDC Annual Meeting
- 2018 Officer Elections & Installations
 - 2017 Accomplishments & 2018 Goals
 - 2017 Budget Review & 2018 Proposed Budget
 - 2018 Program Overview
 - 2018 Committee Goals Review
- 7:40: NBWDC Indivisible Task Force Report
- Calls to Action Reminder for Week of January 15
 - Progress Report
- 7:45: Upcoming Events & Announcements
- CD #48 Candidate Forum Recap
 - **January 20 Women's March**
 - Others TBD
- 8:00: Adjourn Club Meeting

"Never doubt that a small group of thoughtful committed citizens can change the world; indeed, it's the only thing that ever has."
Margaret Mead



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SPEAKER BIOGRAPHY

Stephen J. Landsman, *Tax Partner, Squar Milner, LLP*



Stephen J. Landsman, CPA, is a Tax Partner with Squar, Milner, Peterson, Miranda & Williamson LLP.

Stephen's 20 years of experience features client-oriented tax planning, preparation, and compliance services for real estate, manufacturing, wholesale, distribution, retail, professional, entertainment, and service industry clients. He was selected as one of San Fernando Valley's 2012 most Trusted Advisors by the San Fernando Valley Business Journal.

Stephen's tax planning and preparation expertise includes tax structuring for real estate entities and his financial reporting includes the audit, review, and compilation of financial statements and governmental "yellow book" auditing, compliance testing, and reporting. As a leader and active participant in engagements of due diligence, agreed upon procedures, and forensic investigations, Stephen prepares and provides custom reports, court declarations, and expert testimony.

Business Experience

Prior to joining Squar Milner, Stephen was a Senior Manager in the Tax and Accounting Department of White, Zuckerman, Warsavsky, Luna, Wolf & Hunt, LLP. Here, he provided tax services, financial reporting and accounting, forensic services, expert reports, and testimony to business clients and high net worth individuals from diverse industries and professions.

Before that, Stephen was the Chief Financial Officer (CFO) for a commercial and residential real estate company and a wholesale/distribution business. Earlier, at Landsman, Frank & Bloch, Stephen worked as a Tax and Accounting Manager, providing a full range of accounting and tax services that included affordable housing tax credit audits, business management, audits, reviews, compilations, and tax planning and preparation, to clients in entertainment and other industries and professions.

Professional License and Accreditation

- Member, American Institute of Certified Public Accountants
- Member, California Society of Certified Public Accountants

Education

- Bachelor of Science, Accounting, Woodbury University
- Bachelor of Arts, Political Science, University of California, Los Angeles

Stephen can be reached by phone at 818-981-2600 or by email at SLandsman@SuarMilner.com

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